

# ROPAN



## Jason Panozzo-Tilé



Authorised  
Representative  
No. 245119

BBus. Post GradDip-FP. MA. FPA

Director Partner

### Education

Bachelor of Business  
(Economics / Marketing)  
*Monash University*

Graduate Diploma in  
Financial Planning  
*Securities Institute of Australia*

ASX Accredited Listed  
Product Adviser  
*Kaplan Professional*

### Memberships

Financial Planning  
Association of Australia

### Fees

For full details of fees I may  
charge or receive, please refer  
to my Financial Services  
Guide.

Between 1994 and 2001, Jason held various roles with Norwich Union Australia Ltd and ANZ Financial Planning. It was there that he met Rodney Gilham and together they established ROPAN Financial Planning Group, a traditional financial services group providing advisory and investment advice services. Jason and Rodney also established ROPAN Private Equity, a private equity firm that brings together investors to raise capital to invest into private companies seeking improvement and growth.

In his role with ROPAN Financial Planning Group and ROPAN Private Equity, Jason provides both personal financial advice to people looking to increase their wealth, and corporate advice to Private Equity partners.

ACN 096 682 049  
ABN 500 966 820 49

Licenses  
ACN 142 675 278  
ABN 120 179 602 52

Australian Financial  
Services Licensee  
No. 353 890

ROPAN Financial  
Services Group

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## Areas of Authorisation

### *Investments*

Basic Deposit Product	●	Investment Bonds	●
Managed Investments	●	Direct Shares	●
Debentures	●	Margin Lending / Gearing	●

### *Superannuation & Retirement Planning*

Self Managed Superannuation	●	Employer Sponsored Superannuation	●
Annuities	●	Account Based Pensions	●
Corporate Superannuation	●	Retirement Savings Accounts	●
Personal Superannuation	●		

### *Risk Insurance*

Insurance within Superannuation	●	Life / Term Insurance	●
Total & Permanent Disability Insurance	●	Key Man Insurance	●
Income Protection Insurance	●	Business Expense Insurance	●
Trauma Insurance	●		

## Benefits, Incentives, Interests and Associates

I, Jason Panozzo-Tilé, control a 50% shareholding in ROPAN Licensees Pty Ltd.

Neither I, Jason Panozzo-Tilé, nor ROPAN Licensees Pty Ltd retain any shares in any company that could be capable or might reasonably be seen to be capable of influencing me in the provision of advice.

I, Jason Panozzo-Tilé, and ROPAN Licensees Pty Ltd may receive sponsorship and non-cash benefits in relation to certain financial products.

Currently, I, Jason Panozzo-Tilé and ROPAN Licensees Pty Ltd do not receive any soft dollar benefits from and have no material interest in or associations with any issuers of financial products that may be capable or might reasonably be expected to be capable of influencing my advice.

ROPAN Licensees Pty Ltd may receive sponsorship throughout a financial year where actual costs are incurred, however, it has no ongoing sponsorship relationship in place.

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