

# ROPAN



## Rodney Gilham

Authorised  
Representative  
No. 244855

BBus. GradDip-FP  
Director Partner

### Education

Bachelor of Business  
(Economics / Marketing)  
*Monash University*

Graduate Diploma in  
Financial Planning  
*Securities Institute of Australia*

ASX Accredited Listed  
Product Adviser  
*Kaplan Professional*

Self Managed Superannuation  
Funds (SMSF)  
*Tribeca*

### Memberships

Financial Planning  
Association of Australia

### Fees

For full details of fees I may  
charge or receive, please refer  
to my Financial Services  
Guide.

Between 1998 and 2001 Rodney held a number of roles with GE Capital Finance and ANZ Financial Planning before establishing ROPAN Financial Planning Group with Jason Panozzo-Tile'. ROPAN opened in 2001 and has since proven to be a tremendous vehicle for providing investment and advisory services.

Rodney is sought out to strategise and advise business owners on how to maximise their personal wealth and business positions. He has a particular interest in the 'natural law' elements of business and succession planning.

ACN 096 682 049  
ABN 500 966 820 49

Licenses  
ACN 142 675 278  
ABN 120 179 602 52

Australian Financial  
Services Licensee  
No. 353 890

ROPAN Financial  
Services Group

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## Areas of Authorisation

### *Investments*

Basic Deposit Product	●	Investment Bonds	●
Managed Investments	●	Direct Shares	●
Debentures	●	Margin Lending / Gearing	●

### *Superannuation & Retirement Planning*

Self Managed Superannuation	●	Employer Sponsored Superannuation	●
Annuities	●	Account Based Pensions	●
Corporate Superannuation	●	Retirement Savings Accounts	●
Personal Superannuation	●		

### *Risk Insurance*

Insurance within Superannuation	●	Life / Term Insurance	●
Total & Permanent Disability Insurance	●	Key Man Insurance	●
Income Protection Insurance	●	Business Expense Insurance	●
Trauma Insurance	●		

## Benefits, Incentives, Interests and Associates

I, Rodney Gilham, control a 50% shareholding in ROPAN Licensees Pty Ltd.

Neither I, Rodney Gilham, nor ROPAN Licensees Pty Ltd retain any shares in any company that could be capable or might reasonably be seen to be capable of influencing me in the provision of advice.

I, Rodney Gilham, and ROPAN Licensees Pty Ltd may receive sponsorship and non-cash benefits in relation to certain financial products.

Currently, I, Rodney Gilham and ROPAN Licensees Pty Ltd do not receive any soft dollar benefits from and have no material interest in or associations with any issuers of financial products that may be capable or might reasonably be expected to be capable of influencing my advice.

ROPAN Licensees Pty Ltd may receive sponsorship throughout a financial year where actual costs are incurred, however, it has no ongoing sponsorship relationship in place.

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