

ROPAN



Wade McGirr

Authorised
Representative
No. 1006743

B.Bus GDipFinPlanning (Finsia) AFP® F Fin
Financial Adviser, Partner

Education

Bachelor of Business
Monash University

Graduate Diploma in
Financial Planning
*Financial Services Institute
of Australia (Finsia)*

Self-Managed
Superannuation Funds
Kaplan Professional

Margin Lending &
Geared Investments
Kaplan Professional

Certificate IV in Financial
Services (Finance /
Mortgage Broking)
AAMC Training Group

Tax (Financial) Adviser
Tax Practitioners Board

Memberships

Financial Advice Association
Australia (FAAA)

Fees

For full details of fees I may
charge or receive, please refer
to my Financial Services Guide.

Wade has worked in the financial services industry since 1997 and specifically as a Financial Adviser since 1999.

With his extensive academic and industry experience, Wade is well qualified to help clients achieve their financial goals.

Outside of work, Wade enjoys spending time with his family and in the garden; with his passion being clay target shooting. Wade is proudly a life member of the Traralgon Field and Game Club, which sees him regularly organizing and participating in local clay target events. Additionally, Wade is a member of other sporting clay target organizations and regularly travels to attend major events, both within Victoria and interstate.

ROPAN Financial
Planning Group

Traralgon, Bairnsdale,
Bendigo & Geelong

29 Breed Street / PO Box 139
Traralgon Victoria 3844

196B MacLoed Street
Bairnsdale Victoria 3875

Telephone
03 5174 6755

Telephone
03 5153 2507

info@ropan.com.au
www.ropan.com.au

Version 2
09.2026

Incorporating
Results
Financial Services



ACN 096 682 049
ABN 500 966 820 49
Licensees
ACN 142 675 278
ABN 120 179 602 52
Australian Financial
Services Licensee
No. 353 890

Areas of Authorisation

Investments

Deposit and Payment Products	●	Direct Shares	●
Managed Investments	●	Margin Lending Standard	●
Debentures, Stocks and Bonds	●	General Credit Advice	

Superannuation & Retirement Planning

Superannuation	●	Self Managed Super Funds	●
Securities	●	Aged Care Advice	●
Corporate Superannuation	●	Retirement Savings Accounts	●

Risk Insurance

Personal Insurance	●		
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Benefits, Incentives, Interests and Associates

I, Wade McGirr, am an authorised representative of ROPAN Licensees Pty Ltd.

Neither I, Wade McGirr, nor ROPAN Licensees Pty Ltd retain any shares in any company that could be capable or might reasonably be seen to be capable of influencing me in the provision of advice.

I, Wade McGirr, and ROPAN Licensees Pty Ltd may receive sponsorship and non-cash benefits in relation to certain financial products that I may recommend.

Currently, I, Wade McGirr and ROPAN Licensees Pty Ltd do not receive any soft dollar benefits from and have no material interest in or associations with any issuers of financial products that may be capable of or might reasonably be expected to be capable of influencing my advice.

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